



To all Misrepresentation Claimants:

OCTOBER 6, 2022

This notice is published in connection with the receivership proceedings of Bridging Finance Inc. and certain affiliates and the funds managed by Bridging Finance Inc. (the “**Bridging Funds**”).

The Ontario Superior Court of Justice (Commercial List) (the “**Court**”) appointed representative counsel appointment May 26, 2022, including Miller Thomson LLP as representative counsel (“**Misrepresentation Representative Counsel**”) for unitholders in the Bridging Funds with potential statutory misrepresentation claims (“**Misrepresentation Claimants**”) in connection with a unitholder priority motion (the “**Unitholder Priority Motion**”).

All materials related to Misrepresentation Claimants and the Unitholder Priority Motion can be found on [Miller Thomson’s website](#).

Timing of Unitholder Priority Motion

The Court scheduled the hearing of the Unitholder Priority Motion over two days, on November 16 and 17, 2022. The hearing will proceed virtually via Zoom video-conference. The issues relating directly to the Misrepresentation Claimants will be argued on the second day: November 17, 2022.

Case Conference October 6, 2022

On October 6, 2022, the Receiver, Miller Thomson and representative counsel for the other constituencies attended at a case management conference before Chief Justice Morawetz. The purpose of this case conference was to discuss and resolve pre-hearing issues related to the Unitholder Priority Motion, including, among other things: an Agreed Statement of Facts for purposes of the Unitholder Priority Motion, a schedule for the delivery of materials, the method of hearing (*i.e.* in-person or virtual), the length of time for the hearing, and other ancillary issues.

At the case conference, the Chief Justice directed that the Unitholder Priority Motion will proceed on the basis of the Agreed Statement of Facts.

Reproduced below is a copy of the timeline for the delivery of materials by the parties:

Deliverable	Deadline
Receiver’s Motion Record (including Agreed Statement of Facts)	October 12, 2022
Receiver and General Unitholder Representative Counsel (Bennett Jones LLP) Facta (<i>Note</i> : a “facta” is a party’s written legal argument)	October 21, 2022
Responding Facta from Redemption Representative Counsel (Aird & Berlis LLP), Misrepresentation Representative Counsel (Miller Thomson LLP), and Quebec Representative Counsel (Woods LLP)	November 3, 2022
Reply Facta	November 9, 2022

Once delivered, the Receiver's Motion Record containing the Agreed Statement of Facts for purposes of the Unitholder Priority Motion will be available on [the Receiver's website](#) (see "[Motion Materials](#)" and "[Receiver's Reports](#)").

Next steps for Misrepresentation Claimants

At this time there is nothing required from Misrepresentation Claimants.

We will post a Zoom link to the virtual hearing of the Unitholder Priority Motion on [Miller Thomson's website](#) prior to the hearing once it is made available by the Court. Any Misrepresentation Claimant who wishes to attend the hearing is free to join the virtual video-conference link. If you join the Zoom hearing, **please keep your camera off and remain on mute at all times.**

If you are a Unitholder and have general questions or concerns about the Receivership proceedings that do not relate to the Unitholder Priority Motion, please contact Bennett Jones LLP, who are Representative Counsel for all Unitholders generally at bridginginfo@bennettjones.com.

Please contact Miller Thomson at the following email address:
BridgingMisrepClaims@millerthomson.com