



August 4, 2022

To all Misrepresentation Claimants:

This is the second communication from Miller Thomson LLP (“**Misrepresentation Representative Counsel**”) in connection with the receivership proceedings of Bridging Finance Inc. (“**BFI**”), certain of its affiliates and the funds managed by BFI (the “**Bridging Funds**”). This communication is further to our first communication dated May 27, 2022, a copy of which is available on our website [at this link](#).

Our first communication advised unitholders in the Bridging Funds (“**Unitholders**”) with potential misrepresentation claims (“**Misrepresentation Claimants**”) of an anticipated unitholder priority motion (“**Unitholder Priority Motion**”). The Unitholder Priority Motion has yet to be scheduled with the Court. The Receiver is responding to information requests from the different representative counsel groups and all counsel are working together on the materials to be submitted to the Court for the Unitholder Priority Motion. The Unitholder Priority Motion will be scheduled once that process is complete.

Virtual Town Hall Meeting

The purpose of this communication is to advise that Misrepresentation Representative Counsel will be holding a virtual town hall meeting for all Misrepresentation Claimants. The virtual town hall meeting is scheduled to take place on **Wednesday, September 7, 2022 at 10:00 a.m. EST.**

Prior to the town hall meeting, Misrepresentation Claimants may submit questions to Misrepresentation Representative Counsel, which will be addressed during the virtual town hall meeting. In order to minimize professional costs of our mandate, all Misrepresentation Claimants are asked to e-mail Misrepresentation Representative Counsel at BridgingMisrepClaims@millerthomson.com with their questions by **Friday, September 2, 2022.**

Virtual Town Hall Meeting Particulars

The virtual town hall meeting will take place via Zoom video conference, with dial-in options available. Registration is not required. If you would like to join the virtual town hall meeting, please see the information below.

Join Zoom Meeting

<https://millerthomson.zoom.us/j/87647516333?pwd=clpZL2JDREVEU8xTXFkeUxkdnZpdz09>

Meeting ID: 876 4751 6333

Passcode: 622343
One tap mobile
+14388097799,,87647516333# Canada
+15873281099,,87647516333# Canada

Dial by your location
+1 438 809 7799 Canada
+1 587 328 1099 Canada
+1 647 374 4685 Canada
+1 647 558 0588 Canada
+1 778 907 2071 Canada
+1 780 666 0144 Canada
+1 204 272 7920 Canada
Meeting ID: 876 4751 6333

Find your local number: <https://millerthomson.zoom.us/j/87647516333>

All materials related to Misrepresentation Claimants and the Unitholder Priority Motion can be found on Misrepresentation Representative Counsel's [website](#).

If you are a Unitholder and have general questions or concerns about the receivership proceedings that do not specifically relate to the Unitholder Priority Motion, please contact Bennett Jones LLP, who is Representative Counsel for all Unitholders generally, at bridginginfo@bennettjones.com.

Thank you.