



May 27, 2022

To all Misrepresentation Claimants:

This notice is published in connection with the receivership proceedings (the “**Receivership proceedings**”) of Bridging Finance Inc. (“**BFI**”), certain of its affiliates and the funds managed by BFI (the “**Bridging Funds**”).

Pursuant to the representative counsel appointment order of Justice Morawetz issued on May 26, 2022, Miller Thomson LLP was appointed as representative counsel (“**Misrepresentation Representative Counsel**”) for unitholders in the Bridging Funds (“**Unitholders**”) with potential misrepresentation claims (“**Misrepresentation Claimants**”) in connection with a unitholder priority motion (the “**Unitholder Priority Motion**”), which is yet to be scheduled with the Court.

All materials related to Misrepresentation Claimants and the Unitholder Priority Motion can be found on Miller Thomson’s website (the “**Website**”). A copy of the Order appointing Miller Thomson as Misrepresentation Representative Counsel for Misrepresentation Claimants will be posted on our [website](#).

The Role of Representative Counsel for Misrepresentation Claimants

Miller Thomson was appointed as Misrepresentation Representative Counsel for a limited mandate: to represent the interests of Misrepresentation Claimants solely in connection with the Unitholder Priority Motion. In particular, Miller Thomson will brief and argue at the Unitholder Priority Motion any priority that Misrepresentation Claimants may have over the claims of general Unitholders to the proceeds held by the Receiver. Bennett Jones LLP will continue to act as general Representative Counsel and represent the interests of all Unitholders (including the Misrepresentation Claimants) who did not opt-out of such representation in respect of all other matters relevant to the Receivership proceedings.

A copy of this notice and any other general update issued by Misrepresentation Representative Counsel to Misrepresentation Claimants will be made available on our Website.

Next steps for Misrepresentation Claimants

In the near term, Miller Thomson intends to schedule a virtual town hall meeting for all Misrepresentation Claimants.

For efficiency and in order to minimize professional costs of our mandate, all Misrepresentation Claimants will be asked to e-mail Misrepresentation Representative Counsel with their questions prior to the meeting. Misrepresentation Representative Counsel will then endeavour to answer your questions at the meeting.

If you are a Unitholder and have general questions or concerns about the Receivership proceedings that do not relate to the Unitholder Priority Motion, please contact Bennett Jones

LLP, who are Representative Counsel for all Unitholders generally at bridginginfo@bennettjones.com.

Misrepresentation Representative Counsel for Misrepresentation Claimants can be contacted at the following email address: BridgingMisrepClaims@millertomson.com.