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Affected Users:

This is the fourth communication to Affected Users from Representative Counsel in regard to the establishment of the Official Committee.

Call for Applications to be on the Official Committee of Affected Users

Pursuant to the Nova Scotia Supreme Court Order released February 28, 2019 (the "**Representative Counsel Appointment Order**"), Representative Counsel was directed to, in consultation with the Monitor, appoint the Official Committee of Affected Users (the "**Official Committee**"). The Official Committee is expected to consist of 5 to 7 Affected Users ("**Committee Members**") that are representative of the diverse interests comprising the Affected Users.

If you are an Affected User interested in applying for the position of Committee Member on the Official Committee, please send the following information to CommitteeApplications@millerthomson.com (Attention: Representative Counsel):

- your full name and mailing address;
- your client-ID for Quadriga's cryptocurrency exchange;
- the amount of your claim against Quadriga, including the nature of such claim (fiat currency, cryptocurrency, "pending" withdrawal or "completed" withdrawal);
- a statement of no more than 200 words expressing your interest in becoming a Committee Member and summarizing your qualifications, specifically highlighting any expertise or experience you may have with cryptocurrency, governance and/or formal restructuring proceedings under the *Companies' Creditors Arrangement Act*;
- if applicable, your Reddit and/or Telegram username; and
- a copy of your most recent curriculum vitae and/or a PDF copy of your LinkedIn profile.

If you are selected as a Committee Member, you should expect, at a minimum, the following:

- your identity will be made public;
- you may be required to consent to a criminal background check;
- there will be a significant time commitment during these CCAA proceedings to work with and, where appropriate, instruct Representative Counsel, including:
 - participating in "town hall" meetings with Affected Users;
 - o responding to communications from Affected Users;
 - becoming an affiant for court materials prepared by Representative Counsel (including being subject to any cross-examination arising as a result);
 - reviewing court documents and other relevant materials related to these CCAA Proceedings; and
 - such other duties and responsibilities as may be required by the Representative Counsel in order for it to fulfill its mandate.

The deadline for applications is March 8, 2019.

<u>Links</u>

The Representative Counsel's website can be found here.

Thank you.

