



ADVANCING OUR CLIENTS' AMBITIONS 2021

Representative Q1 2021 Transactions

The [M&A](#) and [Capital Markets](#) teams at Miller Thomson have advised on a variety of transactions that highlight our cross-industry depth and multi-jurisdictional capabilities.

<p>Represented</p> <p>Liberty Health Sciences <i>US\$290 million</i></p> <p>Acquisition of Liberty Health Sciences Inc., (CSE: LHS, OTCQX: LHSIF) a U.S.-based medical marijuana manufacturer by Ayr Wellness Inc. (CSE: AYR.A, OTCQX: AYRWF)</p> <p>Ayr Wellness Inc.</p>	<p>Represented</p> <p>Ebro Foods S.A. <i>\$165 million</i></p> <p>Sale by Ebro Foods S.A. (EBRO.MC), a Spanish-based global leader in the rice and pasta sectors, of its indirect ownership of the 'Catelli' dry pasta business in Canada to Barilla Group, an Italian multinational food company.</p> <p>Barilla Group</p>	<p>Represented</p> <p>Heniff Transportation Systems</p> <p>Cross-border acquisition of Premier Bulk Systems, an Ontario-based bulk motor carrier, truckload and LTL logistics provider, by Heniff Transportation Systems, a U.S.-based leader in liquid bulk transportation, food grade and rail transloading.</p> <p>Premier Bulk Systems</p>	<p>Represented</p> <p>Deloitte LLP</p> <p>Acquisition of Groundswell Group Inc., an AI and data integration firm by Deloitte LLP.</p> <p>Groundswell Group Inc.</p>
<p>Represented</p> <p>Shareholders of ASL Distribution Services Ltd.</p> <p>Sale of ASL Distribution Services Limited, a transportation, warehousing, distribution and final mile service provider, to Fastfrate Group.</p> <p>Fastfrate Group</p>	<p>Represented</p> <p>Rubik's Brand Ltd. <i>US\$50 million</i></p> <p>Cross-border acquisition of Rubik's Brand Ltd., the owner of the Rubik's Cube®, by Canadian toymaker Spin Master Corp. (TSX: TOY)</p> <p>Spin Master Corp.</p>	<p>Represented</p> <p>Vintex Inc</p> <p>Sale of Vintex Inc., a manufacturer of technical textiles and custom coated fabrics, by Cooley Group Inc. and J.H. Whitney Capital Partners.</p> <p>Cooley Group Inc. and J.H. Whitney Capital Partners.</p>	<p>Represented</p> <p>Numinus Wellness Inc.</p> <p>Acquisition of Mindspace Psychology Services Inc., a leader and pioneer in psychedelic programming, by Numinus Wellness Inc. (TSXV: NUMI.V)</p> <p>Mindspace Psychology Services Inc.</p>

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Represented

Stifel GMP
US\$100 million

Private placement of common shares of Voyager Digital Ltd. (CSE: VYGR) by Stifel GMP.

Represented

Syndicate of underwriters led by Mackie Research Capital Corporation
US\$46 million

Bought deal public offering by Theratechnologies Inc. (TSE: TH), including the full exercise of the over-allotment option.

Represented

Numinus Wellness Inc.
\$40.25 million

Bought deal unit offering by Numinus Wellness Inc. (TSXV: NUMI.V) including the exercise of the underwriters' over-allotment option.

Crédit Mutuel Equity**Represented**

Titanium Transportation Group
\$35 million

Treasury offering and secondary bought deal offering by Titanium Transportation Group (CVE: TTR).

Represented

Alpha Lithium Corporation
\$23 million

Oversubscribed bought deal offering by Alpha Lithium Corporation (TSXV: ALLI).

Represented

Mydecine Innovations Group
\$17.25 million

Bought deal offering by Mydecine Innovations Group (NEO: MYCO), a biotech and life sciences company, including the full exercise of the over-allotment option.

Represented

Bear Creek Mining Corporation
\$34.5 million

Bought deal shelf prospectus offering of common shares by Bear Creek Mining Corporation (TSXV: BCM), including full exercise of the underwriters' over-allotment option.

Represented

Optimi Health Corp.
\$20.7 million

Oversubscribed initial public offering of Optimi Health Corp. (CSE: OPTI).